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1. Security Description	9.50% Secured, Not Guaranteed, Senior, Taxable, Redeemable, Rated, Non-Cumulative, Non-convertible Public Issue of Debentures Series I Category I	9.60% Secured, Not Guaranteed, Senior, Taxable, Redeemable, Rated, Non-Cumulative, Non-convertible Public Issue of Debentures Series I Category II, III & IV	Zero Rated Secured, Not Guaranteed, Senior, Taxable, Redeemable, Rated, Non-Cumulative, Non-convertible Public Issue of Debentures Series II Category II, III & IV	9.75% Secured, Not Guaranteed, Senior, Taxable, Redeemable, Rated, Non-Cumulative, Non-convertible Public Issue of Debentures Series III Category II, III & IV	10.20% Secured, Not Guaranteed, Senior, Taxable, Redeemable, Rated, Non-Cumulative, Non-convertible Public Issue of Debentures Series IV Category II, III & IV	10.00% Unsecured, not Guaranteed, Sub-ordinate, Taxable, Redeemable Non-convertible Debentures Series V Category II, III & IV	10.50% Unsecured, not Guaranteed, Sub-ordinate, Taxable, Redeemable Non-convertible Debentures Series VI Category II, III & IV
2. No. of Securities	2605000	389149	494225	6368094	1264677	310154	154479
3. Issue Price (Rs.)	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000
4. Nominal Value (Rs.)	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000
5. Paid up value (Rs.)	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000
6. Distinctive Numbers	1 - 2605000	2605001 - 2994149	2994150 - 3488374	3488375 - 9856468	9856469 - 11121145	11121146 - 11431299	11431300 - 11585778
7. ISIN Code	INE866107BY4	INE866107BZ1	INE866107CB0	INE866107CD6	INE866107CF1	INE866108279	INE866108295
8. Coupon Rate	9.50%	9.60%	Zero	9.75%	10.20%	10.00%	10.50%
9. Date of Allotment	February 07, 2019	February 07, 2019	February 07, 2019	February 07, 2019	February 07, 2019	February 07, 2019	February 07, 2019
10. Interest Payment Dates	February 07 of each year during the Tenure	February 07 of each year during the Tenure	On maturity	07 th day of each month during tenure	February 07 of each year during the Tenure	07 th day of each month during tenure	February 07 of each year during the Tenure
11. Date(s) of Redemption	May 07, 2022	May 07, 2022	May 07, 2022	February 07, 2024	February 07, 2024	February 07, 2029	February 07, 2029
12. Coupon Frequency	Annually	Annually	Cumulative	Monthly	Annually	Monthly	Annually
13. Redemption Amount	Rs. 1,000	Rs. 1,000	Rs. 1,346.63	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000
14. Rating Agency	Brickworks Ratings India Private Limited, CRISIL ratings Limited, ICRA Limited						
15. Rating Date	Brickworks Ratings India Private Limited initially rated on October 31, 2018, revalidated on January 9, 2019, CRISIL Ratings Limited initially rated on November 02, 2018 revalidated on January 09, 2019, ICRA Limited initially rated on November 01, 2018 revalidated on January 09, 2019.						
16. Credit Rating	BWR AA+/Stable by Brickworks Ratings India Private Limited and CRISIL AA/Stable by CRISIL Ratings Limited and ICRA AA/Stable by ICRA Limited						
17. Put/ Call Option	Call Option from 24 months from the Date of Allotment	Call Option from 24 months from the Date of Allotment	Call Option from 24 months from the Date of Allotment	Call Option from 30 months from the Date of Allotment	Call Option from 30 months from the Date of Allotment	Call Option from 66 months from the Date of Allotment	Call Option from 66 months from the Date of Allotment
18. Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.



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